



**President's Management Agenda
Department of Energy**

	Current Status (As of December 31, 2003)		Progress in Implementing the President's Management Agenda		Comments
Competitive Sourcing Agency Lead: Jim Campbell Lead RMO Examiner: Cyndi Vallina Lead OFPP Analyst: Mathew Blum		<ul style="list-style-type: none"> • Approved competition plan <u>X</u> "yellow" plan on <u>Q2 2002</u> — "green" plan on <u>Q2 2004</u> • Standard competitions <u>X</u> completed one on <u>Q4 2003</u> OR announced one that exceeds FTEs in "yellow" plan on <u>Q3 2004</u> — announced in accordance with "green" plan schedule <u>Q3 2004</u> — in the past year completed = 90% in 12 months or less <u>Q3 2004</u>. • Standard and streamlined competitions <u>TBD</u> at least 10 completed since January 2001 • Streamlined competitions completed in 90 days or less <u>X</u> = 75% during the past 2 quarters <u>3Q 2003</u> <u>X</u> = 95% during the past year on <u>3Q 2003</u> • ≤ 10% of announced standard and streamlined competitions cancelled <u>X</u> in past two quarters <u>4Q 2003</u>. <u>X</u> in past year <u>4Q 2003</u> • Commercial activities exempt from competition — OMB approved all categories for justification on __ (date) __ 		<u>Actions Taken Since September 30, 2003</u> <ul style="list-style-type: none"> • FY 03 FAIR Act inventory approved by OMB. • Finalized DOE A-76 guidance and published. • Data entry completed on MIS system, but awaiting OMB data requirements. • Transitioned to winning service provider on Graphics (gov't win) and Civil Rights Review (contractor win) studies. • Released draft performance statements of work (PWS) on two logistics studies in October 03. • Draft PWS for IT study released in November 03. • Release of logistics solicitation pending Executive Steering Group (ESG) approval on conversion to streamline the study. <u>Planned Actions for Q2 FY 2004</u> <ul style="list-style-type: none"> • Announce decision on Financial Services study • Release solicitations on HR-training and logistics studies • Complete Phase 1 of FY 04 feasibility study and obtain ESG approval for Phase 2 and announcements. • Conduct semiannual town hall meetings on A-76 progress. • Submit green plan to OMB for approval. • Release final PWS for IT study. 	<ul style="list-style-type: none"> • DOE can move to green status once it submits an acceptable green competition plan and categories for commercial exempt activities are in order. • DOE plans to study all Code B commercial FTEs as listed in the FY 2003 inventory (3,322 FTE) except Power Marketing Administrations (PMAs) (976 FTE); 1,180 FTEs are currently under study and should be completed by 12/04. • DOE intends to announce 600-800 FTEs for study in FY 2004; 200-400 FTEs in FY 2005; and 166-366 in FY 2006. (Thus, all reason code B activities, except PMAs, should be announced within three years.) • DOE will develop a plan and timeframe for getting to green, when OMB guidance is provided. • DOE requested limited private sector participation in its \$1 billion competition for IT support services to prequalified contractors, which requires a deviation. OMB believes DOE would achieve better results with a full & open competition. • The 2004 Interior Appropriations Act limits 2004 spending on competitions funded in this bill to \$500K. This limit should not hinder DOE's plans.
	Yellow	Next ↑ est. by <u>Q3 2004</u>	Green		

December 31, 2003

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